



Ref: PNBHFL/NSE/Debt/FY24/36  
October 15, 2023

National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Symbol: PNBHOUSING

Dear Sir(s)

Subject: Half Yearly Statement of Non-Convertible Securities as on Sep 30, 2023

Pursuant to Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find below the half yearly statement of Non-Convertible Securities as on Sep 30, 2023:

Name of the Issuer	ISIN No.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (in INR)	Amount outstanding (in INR)
PNB Housing Finance Limited	INE572E09239 (Series -XVII-B)	31-Jan-2014	31-Jan-2024	9.48%	Semi-Annual	N.A.	3,00,00,00,000	3,00,00,00,000
	INE572E09262 (Tier -II -Series -III)	24-Nov-2014	24-Nov-2024	8.70%	Semi-Annual	N.A.	2,00,00,00,000	2,00,00,00,000
	INE572E09320 (Tier -II -Series -IV)	18-Jan-2016	17-Jan-2026	8.42%	Semi-Annual	N.A.	2,10,00,00,000	2,10,00,00,000

Regd. Office: 9<sup>th</sup> Floor, Antriksh Bhawan, 22 K G Marg, New Delhi – 110 001  
Phone: 011 – 23736857, E-mail: [Investor.services@pnbhousing.com](mailto:Investor.services@pnbhousing.com), Website: [www.pnbhousing.com](http://www.pnbhousing.com)  
CIN: L65922DL1988PLC033856

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	INE572E09346 (Tier -II -Series -V)	28-Apr-2016	28-Apr-2026	8.39%	Semi-Annual	N.A.	2,90,00,00,000	2,90,00,00,000
	INE572E09627 (Tier -II -Series -VII)	7-Jan-2019	5-Jan-2029	9.40%	Annual	N.A.	24,70,00,000	24,70,00,000
	INE572E09627 (Tier -II -Series -VIII)	24-Jan-2019	5-Jan-2029	9.40%	Annual	N.A.	15,00,00,000	15,00,00,000
	INE572E07068 (Series -LI)	7-Nov-2019	7-Nov-2025	8.75%	Annual	N.A.	5,00,00,00,000	5,00,00,00,000
7-Nov-2026			N.A.			5,00,00,00,000	5,00,00,00,000	
7-Nov-2027			N.A.			5,00,00,00,000	5,00,00,00,000	
7-Nov-2028			N.A.			5,00,00,00,000	5,00,00,00,000	
7-Nov-2029			N.A.			5,00,00,00,000	5,00,00,00,000	
	INE572E07076 (Series -LV)	25-Jun-2021	25-Jun-2024	6.50%	Annual	N.A.	1,30,00,00,000	1,30,00,00,000
	INE572E07084 (Series -LVI)	27-Sep-2021	27-Sep-2024	6.50%	Annual	N.A.	3,25,00,00,000	3,25,00,00,000
	INE572E07092 (Series-LVII)	17-Mar-2023	17-Sep-2024	8.70%	Annual	N.A.	150,00,00,000	150,00,00,000
	INE572E07100 Series-LVIII (Option A)	28-Jun-2023	28-Jun-2026	8.60%	Annual	N.A.	2,22,00,00,000	2,22,00,00,000
	INE572E07118 Series-LVIII (Option B)	28-Jun-2023	29-Dec-2024	8.53%	Annual	N.A.	1,50,00,00,000	1,50,00,00,000
	INE572E07126 (Series LIX)	6-Sep-2023	6-Sep-2028	8.52%	Annual	N.A.	4,00,00,00,000	4,00,00,00,000
	INE572E07134 (Series LX)	14-Sep-2023	14-Mar-2025	8.43%	Annual	N.A.	6,50,00,00,000	6,50,00,00,000



The contents of this letter are similar to that submitted on October 15, 2023.

This is for your information.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain  
Company Secretary & Chief Compliance Officer

**Regd. Office: 9<sup>th</sup> Floor, Antriksh Bhawan, 22 K G Marg, New Delhi – 110 001**  
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